

SalvaRx Group plc
Commerce House
1 Bowring Road
Ramsey
Isle of Man IM8 2LQ



5 July 2017

Dear Shareholder,

SalvaRx Group plc (“Company”) – Annual General Meeting and Annual Report & Accounts

I am pleased to be writing to you with details of the Company’s 2017 Annual General Meeting (“AGM”) which will be held at **Claremont Hotel, Loch Promenade, Douglas, Isle of Man 1M1 2LX on 31 July 2017 at 1.00 p.m.**

Enclosed with this notification is a Form of Proxy for use in relation to the AGM. You are requested to complete, sign and return this in accordance with its instructions by the deadline specified. If you are a CREST member, you may utilise the CREST electronic proxy appointment service in accordance with the procedures set out in the CREST manual on the Euroclear website.

I am pleased to tell you that the Annual Report and Accounts of the Company for the financial year ended 31 December 2016 (“Annual Report”) and the Notice of AGM have now been published within the investor section on the Company’s website at www.salvarx.io (“Website”).

This notification is not a summary of the proposals in the Notice of AGM or the contents of the Annual Report and should not be regarded as a substitute for reading the Notice of AGM or the Annual Report. You should read the Notice of AGM before taking any decision.

If you have any questions relating to this notification, please contact our registrar, Capita Registrars, on 0871 664 0300 Calls cost 12p per minute plus your phone company's access charge. If you are outside the United Kingdom, please call +44 371 664 0300. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 am – 5.30 pm, Monday to Friday excluding public holidays in England and Wales. If you would like a paper copy of the Notice of AGM or Annual Report, please write to the Company Secretary at the address below; it will be sent to you free of charge within 21 days of receipt of your request.

Yours faithfully

Kam Shah
[Company Secretary]
SalvaRx group PLC
Commerce House
1 Bowring Road, Ramsey
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